



**CLAIM FORM**  
**WUSATA® FUNDMATCH PROGRAM**

For Internal Use Only	
WUSATA Claim #	
ICP Claim #	
ICP on file	<input type="checkbox"/>
Oversized items	<input type="checkbox"/>

FundMatch Participant	<u>Pearl's Jam</u>		
Country Where Activities Occurred <small>(Complete a separate claim form for each country)</small>	<u>Mexico</u>		
Brands & Products	<u>Pearl's Jam - Jam</u>		
FundMatch Program Activity Code	<u>S2018</u>	Program Approval Date	<u>1-1-18</u>
Claim Reference Number (optional)	<u>Customized temporary demo stand &amp; booth</u>		

Expenditures by U.S. Company:	
Total Expenditures:	<b>\$ 9,600</b>
Reimbursement Due (50%):	<b>\$ 4,800</b>

**or**

Expenditures by In-Country Partner / Distributor:	
Total Expenditures:	\$
Reimbursement Due (50%):	\$

Note: An In-Country Partner Agreement must be on file with WUSATA® for these expenditures to be eligible.

**Foreign Third Party:** \_\_\_\_\_

Check here if the In-Country Partner would prefer to be reimbursed directly via wire transfer. Please provide a completed Wire Transfer Form with the claim.

**CERTIFICATION STATEMENT:**

WARNING: Federal and State law provide severe penalties for making false or misleading statements or representations of fact with respect to this claim. Under penalties of perjury, I declare and certify that I have personally examined this claim for reimbursement and the accompanying schedules, statements, and other documents; that I have conducted a reasonable investigation into the facts represented therein and to the best of my knowledge and belief, they are complete, true, correct, and accurate, and they truly, accurately, and completely list all information and amounts and sources related thereto; that the expenditures claimed on this form were in fact incurred by the Company for the purpose indicated herein, and the activities portrayed and described in the accompanying information in fact took place exactly as described and/or represented herein; that such expenses were for the promotion of the products and brands in the country market all as listed above; that the participant has not been reimbursed for the expenses claimed by any other entity; and that the expenses claimed are necessary and reasonable for the purpose, and verifiable and supported by detailed records which are available for inspection.

Signature: <u>Pearl Johnson</u>	Date: <u>July 9, 2018</u>
Print Name: <u>Pearl Johnson</u>	Title: <u>Owner</u>
Phone: <u>123-456-7890</u>	Email: <u>pearl@pearlsjam.com</u>

Claim Contact\*: \_\_\_\_\_ Email: \_\_\_\_\_

\* Please include an approved claim contact if different than the company signer

### EXPENSE SUMMARY SHEET

You may substitute your own summary sheet or attach additional pages if necessary

Country:					
Reference Number	Date of Activity	Description*	Foreign Currency Amount	Exchange Rate **	U.S. \$ Amount (REQUIRED)
	6-27-2018	<i>Cardboard Demo Stands (for store demos)</i>			\$ 2,800
	6-30-2018	<i>Cardboard Booth (for local trade fairs and promo events)</i>			\$ 6,800
				<b>TOTAL:</b>	\$ 9,600
				<b>50%:</b>	\$ 4,800

\* Using the Travel Expense Summary, list international travel expenses for trade shows as one line item per traveler. Do not list the airfare, hotel, and meals as separate items.

\*\* Exchange Rates can be found at: [www.oanda.com](http://www.oanda.com). Use the date of payment for figuring the U.S. dollar amount.

#### CLAIM REIMBURSEMENT CHECKLIST

- If activity was completed more than 90 days ago, **STOP**, claim is NOT ELIGIBLE. Do not submit expenses.
- All activities are dated after your Approval Date and occur in the current program year.
- Each expense listed above includes the vendor invoice, proof of payment, and proof of activity.
- All created materials and advertising clearly identify the products as from the U.S.A. Examples: “Product of the U.S.A.” or “Grown in Washington” (state name cannot be abbreviated)
- The expenses itemized above are for an approved country market and for the brands and products listed in the FundMatch Program Agreement.
- Refer to the [FundMatch Program Manual](#) for the documentation required for each type of expense.
- Mail completed claims to:**  
 WUSATA FundMatch Program  
 4601 NE 77<sup>th</sup> Avenue, Suite 240  
 Vancouver, WA 98662

# Display Right

# Invoice

Date: 6/27/2018  
Invoice #: 2262018  
Customer ID: ABC12345

**Bill to: Pearl's Jam**

[Street Address]  
[City, ST ZIP Code]  
[Phone]

**Ship to: Pearl's Jam**

[Street Address]  
[City, ST ZIP Code]  
[Phone]

Qty	Description	Unit Price	Line Total
1	Design	\$ 500	\$ 500
10	Cardboard Demo Stands Production	\$ 200	\$ 2,000
1	Freight	\$ 300	\$ 300
		Subtotal	\$ 2,800
		Sales Tax	
		<b>Total</b>	<b>\$ 2,800</b>

WUSATA SAMPLE ONLY

# Invoice

## Display Right

Date: 6/30/2018  
Invoice #: 2382018  
Customer ID: ABC12345

Bill to: **Pearl's Jam**  
[Street Address]  
[City, ST ZIP Code]  
[Phone]

Ship to: **Pearl's Jam**  
[Street Address]  
[City, ST ZIP Code]  
[Phone]

Qty	Description	Unit Price	Line Total
1	Design	\$ 500	\$ 500
1	Cardboard Booth Production	\$ 6,000	\$ 6,000
1	Freight	\$ 300	\$ 300
		Subtotal	\$ 6,800
		Sales Tax	
		<b>Total</b>	<b>\$ 6,800</b>

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FundMatch Bank

[Street Address]  
[City, ST ZIP Code]



Statement Date:

7/1/2018

Pages  
Account Number  
Statement Period

1 of 1  
XXXX XXXX 1234  
June 1-31, 2018

CREDIT CARD MONTHLY STATEMENT

Pearl's Jam

DATE	DESCRIPTION	REFERENCE	PAYMENTS	PURCHASES	ACCOUNT BALANCE
	Beginning Balance				\$100
	Purchases, Fees				\$11,803
	Payments, Adjustments, Credits		\$250		\$600
	Ending Balance				\$11,303
	Minimum Payment Due				\$35

CREDITS

6/3/2018	Payment		\$500	
6/5/2018	Credit		\$100	

PURCHASES

6/1/2018	Online Retail			\$100
6/5/2018	Online Retail			\$50
6/12/2018	Hotel			\$454
6/15/2018	Café			\$34
6/15/2018	Online Retail			\$21
6/16/2018	Online Retail			\$29
6/18/2018	Restaurant			\$45
6/18/2018	Restaurant			\$51
6/18/2018	café			\$12
6/18/2018	taxi			\$29
6/18/2018	taxi			\$34
6/20/2018	Online Retail			\$44
6/20/2018	Airline Company			\$1,256
6/27/2018	Display Right			\$2,800
6/28/2018	Taxi			\$44
6/30/2018	Display Right			\$6,800

TOTALS

\$600      \$11,803

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